



EQUITY CAPITAL MARKETS FACT SHEET

Penningtons Manches Cooper's corporate team advises companies, investment banks, intermediaries and shareholders on all aspects of equity capital market transactions. We focus predominantly on the mid-market and assist on IPOs, secondary fundraisings, takeovers, corporate governance and ongoing issues. Our ECM expertise mirrors the firm's core strengths in tech, real estate, retail and life sciences, including work with university spin-outs. In particular, our lawyers have extensive knowledge of the domestic and international community of LSE professional advisers.

With our head office in the City of London, regional locations in Basingstoke, Birmingham, Cambridge, Guildford, Oxford and Reading, we also have a growing overseas network stretching from Asia to America - through our presence in Singapore, Piraeus, Paris, Madrid, Sao Paulo and San Francisco. We represent a growing list of international clients - ranging from private individuals, founder-owned businesses and start-ups to multinational corporations, public companies, professional partnerships, banks and financial institutions. Our membership of the Multilaw and European Law Group networks gives us access to top quality legal advice in the USA and all other major jurisdictions.

RECENT TRANSACTIONS*

- Advising **GRC International Group Plc** on its AIM IPO
- Advising **OnTheMarket Plc** on a corporate restructuring and subsequent IPO on AIM
- Advising **Cantor Fitzgerald** (as nominated adviser and joint bookrunner) and **Macquarie Capital** (as joint bookrunner) on the acquisition by Atlantis Resources of SIMEC Uskmouth Power and a related equity fundraising
- Advising **Charter Court Financial Services Group Plc** on its Main Market IPO
- Advising **Cantor Fitzgerald** as nominated adviser and joint broker on a placing in AFC Energy Plc
- Advising **finnCap** on a placing by AIM-quoted medtech business, LiDCO Group Plc
- Advising **finnCap** in its role as nominated adviser and broker on a placing and open offer in Europa Oil & Gas (Holdings) Plc
- Advising **Medica Group Plc** on its main market IPO
- Advising **Peel Hunt** as sole sponsor and bookrunner for Regional REIT Limited on its £73 million capital raising

*including team members' experience from prior firms



- Advising **Stifel Nicolaus Europe** in its role as sponsor on the transfer of Secure Trust Bank Plc from AIM to the Main Market
- Advising **Stifel Nicolaus Europe** in its role as sole bookrunner to Arbuthnot Banking Group Plc on a £150m block trade in Secure Trust Bank Plc
- Advising on the pre-IPO structuring and placements for **two US medtech** businesses
- Acting on a transatlantic merger for a **US hardware company** acquiring a US/UK business and its preparations for an AIM IPO
- Advising a **bondholder** in relation to the announced but aborted Main Market IPO of Kuwait Energy Plc

FIND OUT MORE

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